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# Cross-cultural Study of Teacher Passivity through the Lens of Educational Transactional Analysis

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We have used minimal editing, which has included formatting and English spelling.

#### Abstract

**Purpose:** The purpose of the article is to present the research results based on the concept of passivity in accordance with the assumptions of transactional analysis – one of the psychotherapeutic modalities in the humanistic school of thought. Passivity is defined as behaviors that block constructive and solution-oriented actions.

Design/Methodology/Approach: The main research methods included diagnostic surveys and questionnaire techniques. The study used the "Reality of an Educator" questionnaire by Anna Pierzchała (2013). 441 respondents provided their answers from Guatemala, Poland, the UK and Ukraine. The differences were identified using the Kruskal–Wallis test, the equivalent of a one-factor analysis of variance (ANOVA) that is commonly used for independent samples.

Findings: The comparative cross-cultural research on teacher passive behaviours indicated significant educational differences between countries. The lowest levels of passivity were reported in Guatemala [1] and the highest in Ukraine. The Hofstede Model of Cultural Dimensions enabled the authors to outline some generic tendencies concerning passive behaviours in the countries studied. Individually reported levels of passivity were

bridged with cultural determinants resulting from teachers' social functioning.

**Practical Implications:** The study offers some guidelines for tackling teacher passivity and identifies strategies of enhancing problem-solving skills. The most common passive behaviour across all countries was overadaptation, which underlined the importance of developing teachers' awareness of interpersonal phenomena from the point of view of transactional analysis.

Originality/Value: The research presented has not been carried out before and at this stage has an exploratory character, indicating certain interculturally declared patterns and at the same time determining areas for further investigation. Transactional analysis appears to be a useful theoretical construct in the design of cross-cultural comparative studies.

#### **Keywords**

Passivity, transactional analysis, teacher, crosscultural studies.

#### Introduction

A significant number of institutions and governments around the world are currently trying to improve teaching and learning, both at the individual and at the systemic level. For years, discussions have taken place internationally regarding the direction, process, and rationale for changing education systems and ensuring that every child has access to a quality education (UNICEF, 2019). Years ago, it was noted that education in its present form does not respond to the challenges of the 21st century, and the current, post-industrial educational process is outdated (Robinson and Aronica, 2009). It seems that despite numerous discussions in the field of education, much remains to be done. Taking an interdisciplinary perspective based on the concepts that have been developed beyond the strict domain of education provides valuable opportunities for

innovative diagnosis and in-depth analysis. Hence, in this study, it was decided to use elements of educational transactional analysis to offer a fresh perspective.

Introducing reforms through legislation is only a starting point, and teachers are the final agents of change that implement new strategies. Having an indepth understanding of educators' circumstances, especially the factors that impede or hinder the transformation of teaching and learning, is useful when considering changes, both at the individual and at the structural level.

In this study, the authors used the concept of passivity derived from transactional analysis to explain the factors that may be slowing down the strategic implementation of change, considered within the context of social functioning. Unfortunately a lot of research in the field of psychology traditionally ignored the impact of culture, even though "there are noteworthy conceptual differences regarding the ways in which culture and behavior interrelate." (Segall, Lonner and Berry, 1998, p.xx). Recently, we are witnessing greater developments in social sciences that challenge the Western-centric approach to the study of human behaviour and the extrapolation of the data from WEIRD (Western Educated Industrialised Rich Democratic) societies that may lead to skewed and reductionist conclusions in psychological research (Heinrich, 2020). With this in mind, the authors took account of the need to validate interculturally the concept of passivity by comparing and contrasting teacher passivity in various cultural contexts (i.e., Guatemala, United Kingdom, Poland, and Ukraine).

# Theoretical Incentive for the Research

There are a number of approaches to explain teacher functioning in the education process, one of which is transactional analysis (TA); this particular theory was originally developed in the 1950's by Eric Berne. TA is a theory of personality, a system of psychotherapy and psychological counselling, a method for improving organisations, and a description of human development that also applies to the field of education (Stewart and Joines, 2009). The creator of TA was a Canadian psychiatrist and psychoanalyst who believed that psychological concepts should be more accessible in order to effectively support individuals in times of challenge. TA is a very practical and pragmatic approach that is based on psychodynamic, behavioural, and systemic thinking (Berne, 1963) without the unnecessary use of the hermetic language of psychoanalysis. Thus, it paves the way for precise qualitative and quantitative descriptions of specific classroom teacher behaviors.

Moreover, TA enables us to formulate hypotheses regarding teachers' internal motivational mechanisms. This combination of intrapsychic processes with interpersonal processes bridges the gap between teacher phenomenology and their externally observable behaviour. Due to this, TA is becoming increasingly popular in education (Barrow, Bradshaw and Newton, 2001; Jagieła, 2004; Łęski, 1997; Pierzchała, 2010; 2013; Widawska, 2016a; 2016b).

Considering the main research problem indicated in the introduction concerning the role of teacher behaviour in the planning and implementation of changes in educational systems around the world, this study constitutes an attempt to describe a significant aspect of individual social functioning, namely passivity. Diagnosing the major passive strategies amongst teachers can be a starting point for designing policies that effectively reduce the risk failure during educational reforms. comprehensive picture of educational passivity is also helpful for describing and understanding interpersonal classroom phenomena that undermine the effectiveness of an educational endeavour. The very notion of passivity in TA is related to the concepts of frame of reference and discounting, which will be explained below.

#### Frame of Reference

People perceive reality through a specific filter of their subjectivity, called a frame of reference. "An individual's frame of reference is the structure of associated (conditioned) responses (neural pathways) [...] in response to specific stimuli. It provides the individual with an overall perceptual, conceptual, affective, and action set which is used to define the self, other people, and the world both structurally and dynamically" (Schiff, Schiff and Schiff, 1975, p.290). In order to maintain a coherent sense of self, people employ defence mechanisms that enable them to maintain their individual frame of reference. It is a process of organising and structuring perceptual stimuli that happens through redefining (Mellor and Schiff, 1975a) and discounting (Mellor and Schiff, 1975b). Individuals selectively pay attention to specific elements of a given situation, so that some aspects are minimized while others are exaggerated, which produces a final picture that is consistent with the expectations established during childhood.

Schiff, Schiff and Schiff (1975) implied that individuals have different frames of reference depending on their early experiences and parental influence. Parental and cultural impacts are crucial, because they define the way a growing child perceives reality. Interpersonal communication is possible to the extent that two people agree on

aspects of their frames of reference in order to define reality together.

In the context of education, it can be assumed that both teachers and students have their own individual frames of reference, which directly affects their perception of the teaching—learning process. Therefore, teachers representing different countries will also differ in their perception of reality, due to the various influences of their cultural conditioning.

In addition, some have frames of reference that are adequate to the here-and-now and take full account of their skills and capacities. However, some people operate from outdated, past, and inadequate frames of reference that limit their range of problem-solving skills. This phenomenon is a problem in the classroom because both teachers and students might ignore some aspects of themselves, others, or situations, and thus exhibit self-limiting behaviors. For example, in some collectivistic cultures, students speak only when the teacher addresses them personally (Hofstede, 1986). This is considered ineffective because it limits the amount of potential interaction between teacher and student. Therefore, an individual's frame of reference is crucial in determining one's performance, which, in the context of education, would equate to the quality of the teaching and learning processes.

#### **Discounting**

In order to maintain a stable frame of reference, individuals discount aspects of themselves, others, or a situation. "The person who discounts believes or acts as though some aspect of the self, other people, or reality is less significant than it actually is. Impact is reduced, usually purposefully, to maintain a frame of reference" (Mellor and Schiff, 1975a, p.295). Each of us perceives the world through their subjective cognitive structures in order to maintain a sense of coherence. The intra-psychic process that accompanies discounting consists of unconsciously recreating relational patterns established in the past. Discounting results from ignoring or omitting information relevant to a solution of a problem in a given situation (Stewart and Joines, 2009), because recognising this information as significant contradicts the perception of reality that has been established early in the parent-child relationship. Both teachers and students may discount aspects of themselves, others, or situations in the teaching-learning process, which reduces their ability to solve problems and reduces the effectiveness of educational activities.

Assuming that one of the goals of teaching and learning is to expand individual frames of reference to perceive reality more broadly (i.e., outside of the current frame of reference), the role of the teacher is pivotal in expanding students' perceptions.

The educator is the one who initiates the process of developing autonomy. Updating pupils' frames of reference and reducing discounting can be considered as one of the most crucial tasks in the teacher–student relationship, as this behaviour models thinking and creates expectations in the classroom. In this regard, it is important for educators to function adequately to the here-and-now and to become aware of their perceptual patterns that could potentially lead to overlooking important aspects of themselves, students, or any given classroom situation. This would be an ideal scenario to support learners' autonomy.

#### **Passive Behaviors**

Discounting is an internal process that manifests itself externally through passive behaviors (Schiff and Schiff, 1971). Stewart and Joines (2009) emphasized that passivity takes place when an individual ceases to perform certain activities or performs them ineffectively. In the context of education, "passivity will occur when the student ceases to be active or ceases to provide information about himself" (Jagieła, 2004, p.87). Passivity in the context of TA means any behaviour aimed at avoidingthe solution of a problem situation and is associated with the restoration of limiting relational patterns from the past.

When a teacher or student stops providing information about themselves, they avoid responsibility for certain elements of the educational situation that are relevant to the teaching and learning process. Passive behaviors are separated into several categories (Schiff, 1975; Pierzchała, 2013):

- Doing nothing: a lack or avoidance of behaviors that are relevant to the solution of a current problem (e.g., when the class is not listening, the teacher ignores the students' behaviour and does not require them to focus on the task).
- Overadaptation: behaviors based on excessive adaptation of individuals to the real or imaginary expectations of others, bypassing their own goals (e.g., the teacher uses teaching methods required by the institution regardless of their professional judgement and without a fair assessment of students' needs).
- Agitation: a category of passive behaviors that are aimless and repetitive and only serve to discharge the tension arising when trying to solve a problem (e.g., the teacher starts walking nervously when the class is not listening, instead of trying to silence the class by talking or changing the activity).
- Incapacitation (1) or violence (2): (1) can take the form of a psychosomatic illnesses, drug

addiction, or severe psychological distress, and the vector of tension is directed inwards and involves self-defeating behaviors and extreme avoidance of responsibility for solving the problem (e.g., a stressed teacher starts to reach for alcohol instead of seeking counselling or supervisory support); while (2) involves aggressive behaviors that force the environment to solve a problem that a person wants to avoid, and the vector of tension is directed outwards to escape responsibility of thinking about the situation (e.g., the teacher starts screaming at students instead of thinking about the educational difficulties of a given group and analysing behavioral input in this situation).

The behaviors described above are called passive because they enable a person to avoid responsibility and prevent active problem-solving. Students or teachers who exhibit passive behaviors will cause discomfort to those around them and force others to think and problem-solve for them, which is their subconscious goal. This is accompanied by the unconscious recreation of past symbiotic relationships (Schiff and Schiff, 1971), whereby people act as if to force the environment to look after them or to avoid having their needs met. For example, a student who does not respond at all (doing anything) can finally 'force' the teacher (overadaptation) to ask a question to another student. At this point, the student ignores their thinking capacity (e.g., not asking for help), while the teacher adapts to the scenario proposed by the student.

Such relationship patterns are mutually co-created and interdependent, because both individuals need to display complementary reactions for a symbiotic relationship to be established. It should be noted that passive behaviors are a result of discounting, so the person is not aware of ignoring important aspects of themselves, others, or a situation that would otherwise contribute to the solution of a particular problem. However, growth and learning require conscious effort, which means clearly identifying, patterns of discounting, and taking actions based on an updated frame of reference that adequately and accurately represents the individual's current resources, skills, and knowledge. This statement applies to teachers and students, though the emphasis is placed on the teacher's capacity to facilitate students' development. For this reason, identification of patterns of passive behaviors in education is necessary to create conditions for autonomous behaviour.

The first step leading toward improved contact between teacher and student in the classroom is the awareness that results from the identification of passive behaviors. Passivity is a phenomenon that occurs when two people adopt complementary attitudes leading to an unconscious recreation of dysfunctional relational patterns from the past. For example, a teacher who yells in a lesson (violence) will be strict and demanding to enforce complete compliance from the students. Therefore, students (overadaptation), adapt instead οf responsibility for their learning process. Awareness of these relational dynamics, especially on the part of the teacher, enables them to break the interlocking behaviour patterns and paves the way for building individual autonomy. The teacher can name their needs instead of suppressing them by aggression and can therefore take actions that will be effective in the situation (e.g., support of a school counsellor). Students can start thinking independently and change their behaviours that 'provoke' the teacher to yell. In this way, a dysfunctional relational pattern can be modified and replaced with a new one that is more relevant to the current teaching and learning situation.

# Scope of the Research – Defining the Research Questions

As mentioned before, individuals belonging to various cultures hold different frames of reference resulting from their varied experiences in the parentchild relationship. Thus, their perception of the classroom situation will be a function of the cultural programming to which they were exposed. Hofstede (2011) proposed the following definition of culture: "Culture is collective mind programming that distinguishes members of one group or category of people from others" (p.3). Given the definition of Hofstede (2011) and Schiff (1975), it can be surmised that members of one culture, including teachers, will share common elements (i.e., similar perceptions and interpretations of reality) in their frames of reference. Schiff (1975) suggested that individuals differ in terms of meaning-making based on their frames of reference. Therefore, there are not only individual but also collective differences that result from cultural programming.

When examining patterns of passivity, it can be assumed that culture-specific passive behaviors result from collective and shared elements of the frame of reference represented by a particular culture. These shared elements can be compared to shared cognitive structures (Romney and Moore, 1998), which implies that they exist within specific semantic domains as related to the "pictures" of passive behaviours that exist in the teachers' minds from various cultures. Given this assumption, these can measured with a greater degree of accuracy and, broadly speaking, allow us to connect internal cognitive representations with external behaviour.

Thus, the authors undertook a cross-cultural study of passive teacher behaviors in order to examine the factors contributing to the observed differences. The authors assumed that making meaningful cultural comparisons is possible within a broad and universal framework that also takes account of the culturally determined differences based on the specific culture (Ember and Ember, 2009). The framework used for this comparison is the concept of passivity derived from TA. Thus, the authors decided to identify the culturally specific patterns displayed by educators from various regions in the world.

Promoting autonomous and proactive attitudes is considered to be an antidote to passive behaviors that undermine the teaching and learning processes in many classrooms around the world and which prevent or slow down the effective implementation of changes. There are specific questions that arise when considering passivity cross- culturally:

- To what extent are passive teacher behaviours culturally universal?
- How significant are the culturally determined differences in the passive teacher behaviours in the countries studied?

#### **Procedure of Designing the Research Tool**

The study used the Reality of an Educator Questionnaire by Anna Pierzchała (2013). The tool was created in Poland and has already been used in a number of studies conducted by the Educational Transactional Analysis Research Team operating at the University of Humanities and Sciences of Jan Długosz in Częstochowa (Poland). The questionnaire takes approximately 20 minutes to complete. The main purpose of this tool is to determine if and to what extent passive behaviors are displayed by people involved in the educational process.

Individual questions in the questionnaire contain behaviours and attitudes that are characteristics of doing nothing, overadaptation, agitation, violence, and incapacitation. The questionnaire deliberately distinguished incapacitation and violence, which are traditionally considered together in TA due to their identical mechanism of formation. The separation of incapacitation and violence enables researchers to accurately determine the direction of the energy vector related to the discharge of tension when facing a problem situation. In the case of violence, the energy is expelled outward (e.g., through an act of aggression or vandalism), whereas in the case of incapacitation, the energy is directed inwards and usually causes psychosomatic symptoms. The questionnaire consists of thirty items: five for each passive strategy and an additional five for the lack of passivity that was omitted in the following analyses.

The tool successfully passed the verification procedure. Its validity was determined thanks to pilot studies and the support of experts familiar with the subject of passivity as it relates to TA. The reliability of the questionnaire was also determined (i.e., the Cronbach's α coefficient was calculated for the whole questionnaire, as well as separately for each strategy), along with its discriminatory power. In TA, passivity manifests itself through several behaviours, and the mechanisms of their formation are the same. These assumptions enabled researchers to sum up the results obtained by respondents in individual subscales in order to determine the overall level of passivity, hence the Cronbach's  $\alpha$  determination for the entire set. The reliability factor value for the questionnaire is  $\alpha = 0.87$ .

The following values of the reliability coefficient were obtained for individual passive strategies: doing nothing,  $\alpha = 0.71$ ; overadaptation,  $\alpha = 0.69$ ; agitation,  $\alpha = 0.61$ ; violence,  $\alpha = 0.79$ ; and incapacitation,  $\alpha = 0.81$ . Three language versions were prepared on the basis of the Polish tool: English, Ukrainian, and Spanish. The English, Spanish, and Ukrainian versions were prepared using a back-translation procedure by native speakers that was subjected to piloting, and the translations were refined to reduce discrepancies. The final versions were used in the actual research.

#### **Research Subjects**

The research was conducted by the authors in direct contact with educators working in four culturally different countries: Guatemala, Poland, Ukraine, and the UK. A total of 441 respondents took part in the research. Women constituted 73.7% of the total sample (n = 325), while 21.5% were men (n = 95); 4.8% of the respondents did not specify their sex (n = 21). The average age in the sample was 40.5 years; the standard deviation was 9.27. The smallest group of respondents were those with the least seniority, fewer than 5 years (n = 41), of whichthe most numerous were represented in Guatemala and the UK. Every fourth person (n = 102) had between 5-10 years of teaching experience, every third respondent between 11-20 years (n = 143) and over 20 years (n = 137), while the group of most experienced teachers was represented by Polish and Ukrainian professionals. Table 1 presents the characteristics of the respondents broken down by the country in which the survey took place.

The number of individual samples was selected in terms of the place of study, and the authors wanted to maintain their parity. The only differences arose from the need to remove some questionnaires due to missing data or because the respondents quit the research (i.e., the questionnaire was only partially completed). The demographic characteristics of the

research sample, such as age and gender, were therefore random and were not controlled in any way. When analysing the summary presented in Table 1, some noticeable characteristics differentiate the populations.

The proportion of men to women participating in the research in individual countries seems to be particularly important. Guatemala has by far the greatest percentage of men—47% (n=47)—while the lowest—6% (n=7)—was observed in the Ukrainian sample.

#### Results

The research data obtained in four different locations around the world was used to compare the extent to which the respondents resorted to passivity, as defined in TA terms. The differences were identified using the Kruskal-Wallis test, the equivalent of a one-factor analysis of variance (ANOVA) that is commonly used for independent samples. The selection of a nonparametric test was dictated by the nature of the scale used in the questionnaire (the Likert scale), which adopts an ordinal character. At the same time, the data were analysed using the Shapiro-Wilk test, which indicated that the assumption of normal distribution of variables must be rejected. The variables do not have a normal distribution, which disqualifies them from the use of parametric tests. The analysis of results should begin with comparison of the summative occurrence

of passive behaviors in the four populations studied without dividing it into individual strategies. Statistical analysis indicates significant differences between respondents representing the country-specific groups. The figures are presented in Table 2.

The level of significance of the test, which in each case was below 0.05, and the values of the factor H led to the rejection of the null hypothesis. The Kruskal-Wallis test assumes no significant intergroup differences. This result implies the existence of significant differences between the studied populations. Subsequently, the data was analysed by post-hoc tests to reveal specific differences in the occurrence of passivity in the given teacher populations, as shown in Table 3. To visually illustrate this, the distribution of the respondents' responses is also shown in Figure 1

The data suggest that respondents from Guatemala perceive themselves as being more effective in dealing with a problem situation than the representatives of other groups. It also implies that teachers in Guatemala are more likely to accept responsibility for the undertaken tasks and declare more diverse and non-stereotypical approaches while avoiding symbiotic relationships with other participants of the educational process. The Kruskal–Wallis test revealed significant differences in all the categories of passive behaviour. Specific figures are presented in Table 4.

| Country   | Guatemala<br>(n = 100)     |                                      | Poland<br>(n = 118)      |                                    | Ukraine<br>( <i>n</i> = 119) |                                    | Great Bri<br>( <i>n</i> = 104 |                                     |  |
|---|----------------------------|--------------------------------------|--------------------------|------------------------------------|------------------------------|------------------------------------|-------------------------------|-------------------------------------|--|
|   | Number of people           | %                                    | Number of people         | %                                  | Number of people             | %                                  | Number of people              | %                                   |  |
| Sex<br>Female<br>Male<br>No data                                    | 38<br>47<br>15             | 38<br>47<br>15                       | 102<br>15<br>1           | 86<br>13<br>1                      | 109<br>7<br>3                | 91.5<br>6<br>2.5                   | 76<br>26<br>2                 | 73<br>25<br>2                       |  |
| Age (M ±SD)   | 39.3                       | 9.60 43.5 8.                         |                          | 8.06                               | 5 42 9.0                     |                                    | 37.2                          | 9.61                                |  |
| Work Experience < 5 years 5–10 years 10–20 years > 20 years No data | 10<br>26<br>33<br>20<br>11 | 10.0<br>26,0<br>33,0<br>20,0<br>11,0 | 7<br>14<br>42<br>53<br>2 | 5.9<br>11.9<br>35.6<br>44.9<br>1.7 | 5<br>24<br>35<br>53<br>2     | 4.2<br>20.2<br>29.4<br>44.5<br>1.7 | 19<br>38<br>33<br>11<br>3     | 18.3<br>36.5<br>31.7<br>10.6<br>2.9 |  |

**Note:** Sample n = 441; n = number of people; M = mean value; SD = standard deviation.

Table 1. Sociodemographic Characteristics of the Sample)

| Research Location | AverageRank | Н     | <i>x</i> <sup>2</sup> | d | p      |
|-------------------|-------------|-------|-----------------------|---|--------|
| UK                | 231.93      |       |                       |   |        |
| PL                | 240.18      | 66.74 | 55.01                 | 3 | 0.0000 |
| UA                | 266.63      | 00.74 | 33.01                 | 3 | 0.0000 |
| GT                | 132.69      |       |                       |   |        |

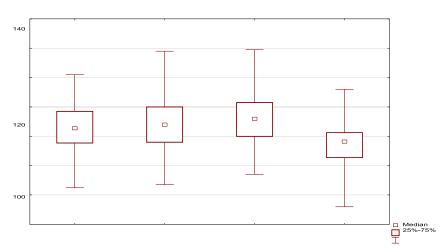
**Note:** Sample n = 441; H = Kruskal–Wallis test;  $x^2$  = chi-squared; d = average deviation; p = p-value, assuming the significance of the results at the level of p < 0.05.

Table 2. Passivity in the studied populations (without strategies division)

| Variable:<br>Passivity<br>(summative) | Indicators: | Independent variables (grouping): Study location Kruskal–Wallis test: $H(3; N = 441) = 66.74; p = 0.0000$ |                  |                  |                  |  |  |  |
|---------------------------------------|-------------|---|------------------|------------------|------------------|--|--|--|
|                                       |             | UK  | GT               |                  |                  |  |  |  |
| UK                                    | zp          | _<br>_  | 0.48<br>1.000000 | 2.03<br>0.255129 | 5.56<br>0.000000 |  |  |  |
| PL                                    | zp          | 0.48<br>1.000000  | _<br>_           | 1.60<br>0.660816 | 6.20<br>0.000000 |  |  |  |
| UA                                    | zp          | 2.03<br>0.255129  | 1.60<br>0.660816 | _<br>_           | 7.75<br>0.000000 |  |  |  |
| GT                                    | zp          | 5.56<br>0.000000  | 6.20<br>0.000000 | 7.75<br>0.000000 |                  |  |  |  |

**Note:** Sample n = 441; z = indicator value for multiple-comparisons; p = p-value formultiple-comparisons, assuming the significance of the results at the level of p < 0.05.

Table 3. Post-hoc tests for passivity



Note: Sample n = 441.

Figure 1. Passivity in the populations studied

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| Passive Behavior | Location | Average<br>Rank | н     | x <sup>2</sup> | d | p      |
|------------------|----------|-----------------|-------|----------------|---|--------|
|                  |          | 221.17          |       |                |   |        |
| Doing nothing    | UKPL     | 248.00          | 33.74 | 27.06          | 3 | 0.0000 |
| Doing nothing    | UAGT     | 246.13          |       | 27.00          |   | 0.0000 |
|                  |          | 159.06          |       |                |   |        |
|                  |          | 242.25          |       |                |   |        |
| Overadaptation   | UKPL     | 210.64          | 55.77 | 39.50          | 3 | 0.0000 |
| Overadaptation   | UAGT     | 273.14          |       |                |   | 0.0000 |
|                  |          | 149.08          |       |                |   |        |
|                  |          | 259.29          | 47.61 | 50.72          |   | ı      |
| Agitation        | UKPL     | 223.67          |       |                | 3 | 0.0000 |
| Agitation        | UAGT     | 246.51          | 47.01 |                |   | 0.0000 |
|                  |          | 147.66          |       |                |   |        |
|                  |          | 195.47          |       |                |   |        |
| Violence         | UKPL     | 241.15          | 16.75 | 12.61          | 3 | 0.0056 |
| Violence         | UAGT     | 246.57          | 10.75 | 12.01          | 3 | 0.0030 |
|                  |          | 193.34          |       |                |   |        |
|                  |          | 221.13          |       |                |   |        |
| Incapacitation   | UKPL     | 247.16          | 75.50 | 77.18          | 3 | 0.0000 |
| incapacitation   | UAGT     | 271.75          |       |                |   | 0.0000 |
|                  |          | 129.60          |       |                |   |        |

**Note:** Sample n = 441; H = Kruskal–Wallis test;  $x^2$  = chi-squared; d = average deviation; p = p-value, assuming the significance of the results at the level of p <0.05.

Table 4. Kruskal-Wallis test for passive behaviors

The value of the *H* factor indicates significant intergroup diversity for all passive behaviors. The average rank values set Guatemala apart, which was already indicated when considering the summative scores for passivity in the samples studied. To further analyse the differences, however, it is useful to carry out post-hoc tests. Subsequently, this article will examine in detail all passive behaviors, namely doing nothing, overadaptation, agitation, violence, and incapacitation. As mentioned before, the data for violence and incapacitation will be analysed separately, despite their identical mechanism of formation. The behavioural manifestations of this category of passive behaviors are in such contrast that combining them would be misleading.

#### **Doing Nothing**

Doing nothing, the least counterproductive passive behaviour, showed considerable differences across the countries' studies, as illustrated in Table 5 and Figure 2.

Table 5 shows that, similar to summative passivity, the only statistically significant differences are revealed in the case of teachers from Guatemala, compared with the other populations. Figure 2 also indicates that Guatemalan teachers identify with this

passive behaviour to a lesser extent than other groups. The median of their answers was 10 and was lower by 2 than for educators in the UK and by 3 for teachers from Poland and Ukraine. At the same time, the vast majority of responses in this group were clustered around the median. The range of results between the 1st and 3rd quartiles (Q3-Q1) was 4. This is the lowest value in relation to the other groups indicates а consistently homogenous identification with this passive behaviour. Equally, there were some individuals in this group that significantly differed in their declared level of doing nothing. Amongst them there were those who do not identify with passivity at all, as well as those who identify with it to a significant extent.

The data presented suggest that teachers from Guatemala declare their resignation from action in the face of difficulties less frequently and actively try to overcome them. This should be distinguished from a conscious decision to avoid taking action. When doing nothing, a person does not confront the problem because the tension they experience is too high, and this impedes their action-taking. Guatemalan respondents declared such functioning to a significantly lesser extent.

| Passive<br>Behavior: | Indicators: | Independent variable (grouping): Study location<br>Kruskal–Wallis test: $H$ (3; $N = 441$ ) = 33.74; $p = 0.0000$ |                  |                  |                  |  |  |
|----------------------|-------------|---|------------------|------------------|------------------|--|--|
| Doing<br>Nothing     |             | UK  | PL               | UA               | GT               |  |  |
| UK                   | zp          | _<br>_  | 1.56<br>0.705856 | 1.46<br>0.868140 | 3.48<br>0.003015 |  |  |
| PL                   | zp          | 1.56<br>0.705856  |                  | 0.11<br>1.00000  | 5.13<br>0.000002 |  |  |
| UA                   | zp          | 1.46<br>0.868140  | 0.11<br>1.00000  |                  | 5.03<br>0.000003 |  |  |
| GT                   | zp          | 3.48<br>0.003015  | 5.13<br>0.000002 | 5.03<br>0.000003 | _<br>_           |  |  |

**Note:** Sample n = 441; z = indicator value for multiple-comparisons; <math>p = p-value formultiple-comparisons, assuming the significance of the results at the level of p < 0.05.

#### Table 5. Post-hoc tests for doing nothing:

Note: Sample n = 441.

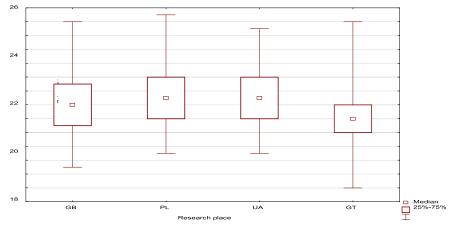


Figure 2. Distribution of results for doing nothing in individual populations

#### Overadaptation

More intercultural differences in the use of transactional passivity were identified overadaptation strategies. The indicators are presented in Table 6 and Figure 3. The analysis of results indicates, again, that the answers obtained from respondents from Guatemala significantly differ from other groups studied. The relationship is similar: educators from Guatemala identify themselves with overadaptation to a lesser extent than respondents from other populations.

This means that they perceive themselves as less affected by external circumstance and limitations that impact their professional activities. They are able to consistently set and achieve their goals. It is worth noting that this time, not only the results between the first and third quartiles are in the lower ranges of the scale, but that also this group of

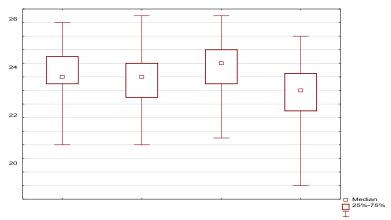
respondents contained individuals who completely non-identified with overadaptation.

Significant differences in the levels of overadaptation were revealed between teachers from Poland and Ukraine. This indicates that Ukrainian teachers resort to this passive behaviour to a greater extent. However, this difference, although statistically significant, is not as high as that displayed by the Guatemalan population. It is also worth noting that the median values were guite high. Overadaptation turned out to be the most frequent passive behaviour manifested by teachers. It confirms the findings of previous research conducted in Poland (e.g., Pierzchała, 2013) and extends the scope of analysis. Therefore, it shows that over-compliance, compromising personal autonomy, giving up selfdetermination, and succumbing to environmental influences are common teacher strategies, regardless of where they work. -

| Passive<br>Behavior: | Indicators: |                  | Independent variable (grouping): Study location<br>Kruskal–Wallis test: <i>H</i> (3; <i>N</i> = 441) = 55.77; <i>p</i> = 0.0000 |                  |                  |  |  |  |
|----------------------|-------------|------------------|---|------------------|------------------|--|--|--|
| Overadaptation       |             | UK               | GT  |                  |                  |  |  |  |
| UK                   | z<br>p      | _<br>_           | 1.84<br>0.390856  | 1.81<br>0.425751 | 5.22<br>0.000001 |  |  |  |
| PL                   | zp          | 1.84<br>0.390856 |   | 3.77<br>0.000960 | 3.55<br>0.002282 |  |  |  |
| UA                   | z<br>p      | 1.81<br>0.425751 | 3.77<br>0.000960  | _<br>_           | 7.17<br>0.000000 |  |  |  |
| GT                   | zp          | 5.22<br>0.000001 | 3.55<br>0.002282  | 7.17<br>0.000000 | _<br>_           |  |  |  |

**Note:** Sample n = 441; z = indicator value for multiple-comparisons; <math>p = p-value formultiple-comparisons, assuming the significance of the results at the level of p < 0.05.

Table 6. Post-hoc tests for overadaptation



Note: Sample n = 441.

Figure 3. Distribution of results for overadaptation in individual populations

Notably, overadaptation is often convenient for the individual's environment and is therefore socially reinforced.

#### **Agitation**

Agitation shows a similar pattern of distribution as doing nothing, although the median values indicate a higher level of identification of respondents with this more destructive strategy. Specific figures are presented in Table 7 and Figure 4. As indicated by the graph, Guatemalans identified the least with agitation and maintained their lowest scores, similar to doing nothing. Again, respondents from this country more often placed their answers in the 'no' and 'rather not' ranges than other teachers participating in the survey. The responses are noticeably less dispersed and clustered around the central tendency (median), which is not the case in the other populations. The respondents from the UK, Poland, and Ukraine displayed almost the entire range of the response scale.

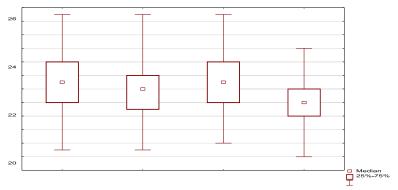
Agitation is a strategy that consists of repetitive and unintentional behaviors that avoid problem-solving because the thinking of the person involved becomes chaotic. They are aware of the necessity to take action to resolve the uncomfortable situation, but at the same time, they have a sense of inadequacy and an underlying belief of a diminished sense of self-agency (Schiff, 1975). Schiff and Schiff (1971) defined this type of passivity as a transitional form between overadaptation and violence/incapacitation.

Identifying exactly when this passive behaviour is employed is crucial to preventing an escalation to more insidious strategies that substantially block autonomy. It is therefore worth noting that all respondents recognized manifestations of agitation in their functioning. Again, respondents from Guatemala identified themselves the least with this passive behaviour.

| Variable:<br>Agitation | Indicators: | Independent variable (grouping): Studylocation Kruskal-Wallis test: H (3; N = 441) =47.61; p = 0.0000 |          |          |          |  |  |  |
|------------------------|-------------|---|----------|----------|----------|--|--|--|
|                        |             | UK  | PL       | UA       | GT       |  |  |  |
| UK                     | 70          | _   | 2.08     | 0.75     | 6.25     |  |  |  |
| OK .                   | zp          |   | 0.226298 | 1.000000 | 0.000000 |  |  |  |
| PL                     | zp          | 2.08  | _        | 1.38     | 4.38     |  |  |  |
| r L                    |             | 0.226298  | _        | 1.000000 | 0.000069 |  |  |  |
| UA                     | 70          | 0.75  | 0.75     | _        | 5.72     |  |  |  |
| UA                     | zp          | 1.000000  | 1.000000 | _        | 0.000000 |  |  |  |
| GT                     | 70          | 6.25  | 4.38     | 5.72     | _        |  |  |  |
| GI                     | zp          | 0.000000  | 0.000069 | 0.000000 | _        |  |  |  |

**Note:** Sample n = 441; z = indicator value for multiple-comparisons; <math>p = p-value for multiple-comparisons, assuming the significance of the results at the level of p < 0.05.

Table 7. Post-hoc tests for agitation



Note: Sample n = 441

Figure 4. Distribution of results for agitation in individual populations

#### **Violence**

Violence, one of the two manifestations of the most destructive passive behaviors (Schiff, 1975), showed an interesting pattern, presented in Table 8 and Figure 5.

Violence is a behaviour that respondents recognised the least in their functioning. However, each population in the study displayed some of the manifestations thereof. The analysis of Table 8 and Figure 5 suggests grouping the results into two separate categories. The first group are respondents from the UK and Guatemala, where there are definitely fewer manifestations of violence than in the second group, which was composed of respondents from Poland and Ukraine.

Notably, these results were mainly differentiated by the values obtained by the respondents above the third quartile (25% of upper values). This means that while the central tendency (the median) is relatively convergent in all research groups and is between 9 (UK and GT) and 11 (UA), there are more

people from the Polish and Ukrainian groups who declare a significant degree of violence in their professional functioning. In order to visually show these trends, the results were presented as histograms that accurately illustrate the distribution of responses within individual populations (Figure 6).

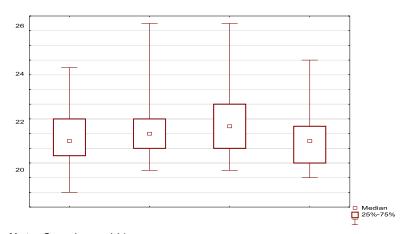
The graph clearly shows that the results from Poland and Ukraine were noticeably more dispersed. At the same time, among the respondents from the UK and Guatemala, there were no individuals who scored higher than 20 in the violence section of the questionnaire. However, for all research groups, the distribution charts are considerably left-sided, which shows that respondents strongly preferred answers that negated violent behaviors. It is also interesting to consider the most common value (mode) for individual groups; it was 8 for Great Britain, 10 for Poland, 9 for Ukraine, and 5 for Guatemala.

Again, Guatemala was significantly different from the other populations, with educators identifying the least with the passive behaviour of violence.

| Variable:<br>Violence | Indicators: | Independent variable (grouping): Studylocation Kruskal–Wallis test: $H$ (3; $N = 441$ ) =16.75; $p = 0.0008$ |          |          |          |  |  |  |
|-----------------------|-------------|--|----------|----------|----------|--|--|--|
|                       |             | UK   | PL       | UA       | GT       |  |  |  |
| UK                    | Z           | _  | 2.66     | 2.99     | 0.12     |  |  |  |
|                       | р           | _  | 0.046207 | 0.016923 | 1.0000   |  |  |  |
| PL                    | Z           | 2.66   | _        | 0.33     | 2.76     |  |  |  |
|                       | р           | 0.046207   | -        | 1.0000   | 0.034708 |  |  |  |
| UA                    | Z           | 2.99   | 0.33     | _        | 3.08     |  |  |  |
|                       | р           | 0.016923   | 1.0000   | _        | 0.012493 |  |  |  |
| GT                    | Z           | 0.12   | 2.76     | 3.08     | _        |  |  |  |
|                       | р           | 1.0000   | 0.034708 | 0.012493 | _        |  |  |  |

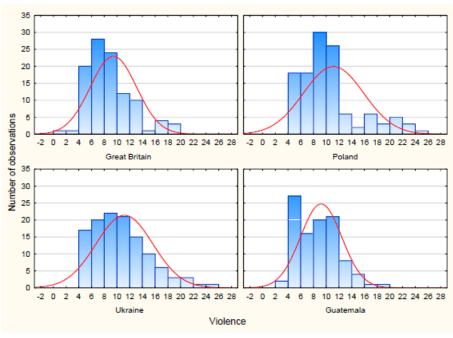
**Note:** Sample n = 441; z = indicator value for multiple-comparisons; <math>p = p-value for multiple-comparisons, assuming the significance of the results at the level of p < 0.05.

Table 8. Post-hoc tests for violence



Note: Sample n = 441.

Figure 5. Distribution of results for violence in individual populations



Note: Sample n = 441

Figure 6. Distribution of responses for violence

It is worth pointing out that violence is the last step on the ladder of passive behaviors. The helplessness displayed by a person unable to constructively deal with a problem becomes dangerous for both the passive person and their environment.

#### Incapacitation

The last manifestation of teacher passivity is incapacitation (i.e., the behaviour that directs the energy vector of a passive person inward). It is extremely difficult to identify because it does not have obvious behavioural manifestations. Identifying incapacitation in thinking, feeling, and behaviour requires a significant level of self-awareness (in the

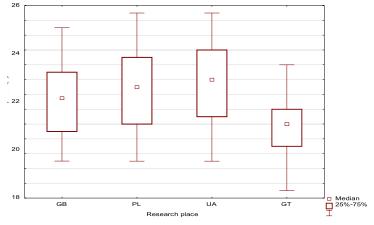
language of TA, Integrated Adult). The differences in the occurrence of incapacitation in the countries studied are presented in Table 9 and Figure 7.

Despite the similar mechanism of formation of this type of passive behaviour, the pattern of responses for incapacitation, when compared to that of violence, looks quite different. In the case of incapacitation, it can be clearly seen that the subjects eagerly used the entire length of the scale, and at the same time their answers were very diverse—the range between Q1 and Q3 is 8 for the UK, Poland, and Ukraine. The results in Guatemala were more concentrated around the median—their Q3–Q1 was 5.

| Variable:     | Indicators | Independent variable (grouping): Study location<br>Kruskal–Wallis test: $H(3; N = 441) = 16.75; p = 0.0008$ |                  |                  |                  |  |  |
|---------------|------------|---|------------------|------------------|------------------|--|--|
| meapacitation |            | UK  | PL               | UA               | GT               |  |  |
| UK            | z<br>p     | _<br>_  | 1.52<br>0.773593 | 2.96<br>0.018520 | 5.13<br>0.000002 |  |  |
| PL            | z<br>p     | 1.52<br>0.773593  | <u> </u>         | 1.48<br>0.824575 | 6.79<br>0.000000 |  |  |
| UA            | z<br>p     | 2.96<br>0.018520  | 1.48<br>0.824575 | _<br>_           | 8.22<br>0.000000 |  |  |
| GT            | zp         | 5.13<br>0.000002  | 6.79<br>0.000000 | 8.22<br>0.000000 | _<br>_           |  |  |

**Note:** Sample n = 441; z = indicator value for multiple-comparisons; <math>p = p-value for multiple-comparisons, assuming the significance of the results at the level of p < 0.05. **Source:** Own study.

Table 9. Post-hoc tests for incapacitation



Note: Sample n = 441.

Figure 7. Distribution of results for violence in individual population

Again, this group was particularly different from others and showed the lowest levels of identification with passivity. Table 9 shows statistically significant differences in the occurrence of incapacitation between Guatemala and other countries, where the figures are higher. Less significant, but statistically significant differences also exist between Ukraine and the UK, with teachers from the first group showing a higher degree of identification with incapacitation.

The heterogeneity of responses from all groups described here may result from the aforementioned difficulties in identifying this behaviour by the respondents themselves.

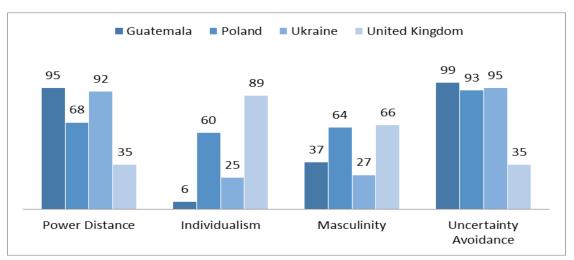
#### Conclusion

After reviewing the research results, it is apparent that the lowest levels of passivity occur among educators working in Guatemala. These differences are statistically significant and highlight the importance of the teacher's social role, defined by Goffman (2008) as a set of an individual's expectations, rights, and obligations in relation to a socially defined task. A social role is placed in a particular cultural context (the country in which the educator works) which determines the way teachers fulfil socially relevant tasks. The works of Bourdieu and Passeron (2006) underlined the issue of reproduction in the educational system and shed further light on the analyses of cultural differences carried out in this study.

One of the approaches to describing aspects of culture relevant to investigating passivity is a study

by Hofstede (2011), which allowed researchers to capture some model differences (i.e., generic tendencies) between individual countries. The author warned against stereotyping and pointed out the confusions that arise in cross-cultural studies: "One of the weaknesses of much cross-cultural research is not recognizing the difference between analysis at the societal level and at the individual level; this confusing anthropology amounts to psychology." (p. 6). This study of passivity aims to describe social functioning of teachers and thus represents a bridge between individually reported levels of passivity and cultural determinants.

What sets Guatemala apart from other countries studied is undoubtedly one of the dimensions of culture, namely the level of individualism. Individualism, with its opposite pole collectivism, determines the degree to which individuals are integrated into groups. In the case of Guatemala, which is definitely a collectivist country (Figure 8) compared to the other countries studied, the source of identification for individuals stems from belonging to a network of social connections. This opportunities to create relationships provides between teachers and students, while the structures within the education system are perceived in moral terms and resemble family ties. Interpersonal relationships are more important than taskachievement, and group interest takes precedence over individual interest. This constitutes a limitation to the occurrence of passive behaviors that characterise individualistic problem-solving approaches.



Source: https://www.hofstede-insights.com/product/compare-countries

Figure 8. Geert Hofstede cultural dimensions for the countries studied

This also applies to the lower level of violence displayed by the educators from Guatemala. Collectivistic schools attach great importance to maintaining harmony and 'face-saving' (Ting-Toomey and Kurogi, 1998; Triandis, 1995). Conflicts are readily pacified, and if there is an open expression of dissent, it should be done in a manner that does not offend any of the parties (Hofstede, 2011). In this context, it is interesting to point out low levels of violence amongst British educators participating in the study, who represented an individualistic culture. This can be explained by another dimension of culture, which in this case is low power distance. Cultures with low power distance do not support the use of corporal punishment and discourage violence in relationships (Hofstede, 2011), which can be clearly seen in the responses of teachers from this country.

Additionally, it is also worth pointing out the differences in overadaptation, which was the most frequent passive behaviour, regardless of the country studied. A statistically significant difference was noted between the responses of teachers from Poland on the one hand, and from Ukraine and Guatemala on the other. The former is characterised by individualism and masculinity, while the latter group is described by collectivism and femininity, which would explain the increase in overadaptation among teachers from Ukraine and Guatemala. As mentioned before, the main source of social satisfaction in collectivistic cultures comes from relationships and personal connections, which, in combination with femininity, is understood as relationship orientation and care for others (Hofstede, 2011; Shafiro, Himelein and Best, 2003), and which may result in the high prevalence of adaptive behaviors to the real or imaginary expectations of the individuals setting particular standards within the education system.

Another statistically significant difference was noted for incapacitation amongst the respondents from Guatemala, who stood out from the other countries studied in terms of all passive behaviors. Further differences were observed between teachers from the UK and Ukraine. The former represents a culture characterised by low power distance and low uncertainty avoidance, in contrast to Ukraine which is characterised by high power distance and high uncertainty avoidance. In a hierarchical school structure with a constant focus on reforms, change, and innovation, educators who are able to flatten vertical power structures and are more open to new methodologies will function much more effectively. Hence, the cultural background of the British teachers surveyed appears to be their significant resource limiting the occurrence of incapacitation,

representing a behaviour that adversely affects teacher wellbeing through its internalised and inwardly directed form of violence.

The education system itself can be another important factor that affects the differences between the countries studied. In countries like the UK, Poland, or Ukraine, the system is highly structured and subjected to constant external control, resulting in a high degree of unification. Similarly, in these countries, the mean years of schooling received by residents aged 25 years and older (United Kingdom: 13; Poland: 12.3; Ukraine: 11.3) is similar; however in Guatemala this figure is significantly lower at 6.5 years (United Nations, 2018). Prior research on teacher passivity (Pierzchała, 2013) indicated that this factor is positively correlated with centralisation, bureaucratisation, and the rigidity of school structures. This pilot cross-cultural study allows for a preliminary confirmation of this thesis; however, further research is required to extend these views based on findings from other countries. The results obtained in this research also indicate possible approaches that support multicultural diversity.

To sum up, it is worth noting that according to the authors, further research is required to explain the differences in the reported levels of passivity amongst the studied groups, especially taking into account the lower scores obtained in the declarations from Guatemalan respondents. The authors' initial hypothesis suggested that different cultural frames of reference (James, 1994) shape individual perception. Thus, the European and Guatemalan perceptions of reality established under cultural conditioning will impact their interpretation of a given problem situation. This means that people from different cultural backgrounds define a problem situation differently. In other words, what seems a problem in Europe, the identification of which is crucial for the occurrence of passivity according to the definition adopted by the authors of this study, may not be considered as one in Guatemala. Thus, in order to interculturally validate the concept of passivity, regional studies need to be carefully considered in future research, to draw conclusions without the bias of totalising (Burton, Moore, Whiting, and Romney, 1996).

These matters obviously require further in-depth research. There may be other equally plausible explanations stemming from the areas and levels of discounting displayed by the respondents representing the different cultures. Therefore, this research should be treated as exploratory, indicating certain interculturally declared patterns, but at the same time determining areas for further research.

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**Note:** [1] The respondents from Guatemala represented the Tz'utujil community of San Pedro La Laguna, Santiago Atitlan, and San Juan.

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Anna Pierzchała has kindly provided copies of the Reality of an Educator questionnaire in English, Polish, Spanish, and Ukrainian. These are included as Appendices 1-4. Please respect her copyright.

#### The keys for the questionnaires are:

Non-passive behaviours: 1, 7, 13, 19, 25.

Doing nothing: 6, 12, 18, 24, 30. Overadaptation: 2, 8, 14, 20, 26.

Agitation: 3, 9, 15, 21, 27.

Violence: 5, 11, 17, 23, 29.

Incapacitation: 4, 10, 16, 22, 28.

The authors have added the following message for the publication of their material at this time.

We are humbled by the privilege of being in the researcher role. We recognise that the recent Russian invasion of Ukraine has torn lives apart in unthinkable ways. It almost feels inappropriate to be making any comments while speaking from the safety and security that we are blessed to have. War is a prime example of passivity, an attempt to have the other to think and feel what is unwanted, split off, rejected and forcefully projected. Our research into cross-cultural passivity was devised to create

preventative measures, to devise strategies for educators that invite autonomous learning in the students. The recent developments show how the conditions for autonomy are fragile and impermanent. May we all feel the commitment to building resilient and growth promoting systems that enhance proactivity and create intimate and close relationships. Our hearts go out not only to the educators in Ukraine who participated in our research, but also to everyone else affected by this tragic war.

Ania, Edyta, Piotr

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# Appendix 1: Questionnaire "Educator's reality"

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Please find below a set of statements concerning professional activities of educators and their relationship with the learner. Please specify how true they are your case. Mark your each answer with X in the relevant column, choosing only one answer.

| STA | TEMENTS   | Very<br>much<br>like me | Like me | l don't<br>know | Unlike<br>me | Very<br>much<br>unlike me |
|-----|---|-------------------------|---------|-----------------|--------------|---------------------------|
| 1.  | I tackle problems efficiently and I quickly find solutions to the obstacles I encounter.  |                         |         |                 |              |                           |
| 2.  | I would most probably work better if I was not limited by other people.   |                         |         |                 |              |                           |
| 3.  | Working as an educator is quite stressful – sometimes I need to do something to distract myself in order not to explode.            |                         |         |                 |              |                           |
| 4.  | At times, there is so much tension at work that my body 'shuts down' (for example with a headache) and I am unable to work anymore. |                         |         |                 |              |                           |
| 5.  | When I am around learners, I sometimes 'lose it'.   |                         |         |                 |              |                           |
| 6.  | I realise that there are moments, while I am engaged with learners, when I simply lack the energy to follow up an important issue.  |                         |         |                 |              |                           |
| 7.  | I believe that everything can be sorted out through a calm conversation.  |                         |         |                 | Ц            |                           |
| 8.  | As an educator, sometimes you have to grin and bear it and act in ways which are in conflict with your personal beliefs.            |                         |         |                 |              |                           |
| 9.  | At times, when I have to solve a particular problem, I procrastinate endlessly by finding other unrelated tasks.                    |                         |         |                 |              |                           |
| 10. | I feel that the problems I have to face at work have a negative impact on my health.  |                         |         |                 |              |                           |
| 11. | I sometimes shout at learners because I cannot carry on.  |                         |         |                 |              |                           |
| 12. | I tend to act according to the rule that sometimes it is better not to notice something while I relate to learners.                 |                         |         |                 |              |                           |
| 13. | I get on really well with the learners I teach, we always find ways to overcome any obstacles and solve problems.                   |                         |         |                 |              |                           |
| 14. | I sometimes act according to the learners' expectations of me, even though it does not fully agree with my principles.              |                         |         |                 |              |                           |
| 15. | I am capable of de-escalating negative emotions (for example through breathing techniques), that arise in the                       | Ш                       |         |                 | П            |                           |

| STA | TEMENTS  | Very<br>much<br>like me | Like me | l don't<br>know | Unlike<br>me | Very<br>much<br>unlike me |
|-----|--|-------------------------|---------|-----------------|--------------|---------------------------|
|     | relationship with the learner which helps me to manage my anger.   |                         |         |                 |              |                           |
| 16. | It seems to me that work induced exhaustion leads to me suffering from diseases and infections.  | Ш                       |         |                 |              |                           |
| 17. | I sometimes react with anger when I work with the learners.  |                         |         |                 |              |                           |
| 18. | If the learners were a bit more proactive, I would also put more effort into teaching them.  | Ш                       |         |                 |              |                           |
| 19. | I can act effectively, even in stressful situations.   |                         |         |                 |              |                           |
| 20. | I sometimes have to accept things that I personally disagree with.   |                         |         |                 |              |                           |
| 21. | When I am very tense at work, I notice some mechanical behaviours in myself (for example, tapping the desk with my fingers, walking quickly around the classroom or nervously shaking my leg). |                         |         |                 |              |                           |
| 22. | I sometimes feel too weak to meet the demands and responsibilities of my profession.   | Ц                       |         |                 | Ц            |                           |
| 23. | I increasingly act angrily due to high levels of exhaustion.   |                         |         |                 |              |                           |
| 24. | I do not carry out certain tasks at work, even though I know I should.   |                         |         |                 |              |                           |
| 25. | I reach my professional goals efficiently and effectively.   |                         |         |                 |              |                           |
| 26. | In terms of my professional life, I feel that I cannot do what I would like to do but I do what I have to do.  |                         |         |                 |              |                           |
| 27. | When stress levels are too high, I repeat certain actions, even if they are ineffective.   |                         |         |                 |              |                           |
| 28. | Work related stress manifests in my body (for example as pain).  |                         |         |                 |              |                           |
| 29. | I find myself on the edge and about to explode in relation to certain learners.  |                         |         |                 |              |                           |
| 30. | In my relationship with the learner, I tend to take a passive attitude because I have no more strength and energy.   |                         |         |                 |              |                           |

# Appendix 2: Kwestionariusz "Rzeczywistość edukatora"

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Poniżej znajdują się stwierdzenia dotyczące pracy zawodowej ludzi zajmujących się edukacją i relacji z osobą uczącą się. Proszę o określenie, na ile są one prawdziwe w Pani/Pana przypadku. Odpowiedzi proszę zaznaczyć symbolem X w odpowiedniej rubryce tabeli.

| TWIERDZENIA   | tak | raczej<br>tak | nie wiem | raczej<br>nie | nie |
|---|-----|---------------|----------|---------------|-----|
| Sprawnie radzę sobie z problemami w pracy szybko znajdując rozwiązania.   |     |               | Ш        |               | Ш   |
| <ol> <li>Pewnie pracowałabym/pracowałbym lepiej, gdybym nie<br/>musiała/musiał poddawać się ograniczeniom ze strony<br/>innych.</li> </ol>            |     | Ш             |          |               | Ц   |
| <ol> <li>Praca edukatora jest stresująca – czasami muszę zrobić<br/>coś, żeby odwrócić od niej swoją uwagę i nie wybuchnąć.</li> </ol>                | Ш   |               |          |               |     |
| <ol> <li>Czasem napięcia w pracy jest tak dużo, że dostaję bólu<br/>głowy i nic nie jestem już w stanie zrobić.</li> </ol>                            |     |               |          |               |     |
| <ol><li>Czasami w kontakcie z osobą uczącą się nie wytrzymuję<br/>i puszczają mi nerwy.</li></ol>   |     |               | Ш        |               |     |
| <ol> <li>Zdarza się, że w kontakcie z uczącym się wiem, że<br/>powinnam/powinienem zareagować, ale zwyczajnie nie<br/>mam na to siły.</li> </ol>      | Ш   | Ш             |          | Ш             | Ц   |
| <ol><li>Postępuję zgodnie z zasadą, że z uczącym się wszystko<br/>da się załatwić spokojną rozmową.</li></ol>   |     |               | Ш        |               |     |
| <ol> <li>W pracy edukatora trzeba czasami zacisnąć zęby i<br/>postępować na przekór sobie.</li> </ol>   |     |               |          |               |     |
| <ol> <li>Czasem, gdy mam do rozwiązania w pracy jakiś problem,<br/>odwlekam to w nieskończoność i zajmuję się czymś<br/>innym.</li> </ol>             | Ш   | Ш             |          | Ц             | Ц   |
| <b>10.</b> Mam wrażenie, że problemy, które muszę rozwiązywać w pracy, odbijają się na moim zdrowiu.  |     |               |          |               |     |
| 11. Czasami krzyczę na uczniów, bo inaczej nie daję rady.   |     |               |          |               |     |
| <ol> <li>Zdarza mi się działać zgodnie z zasadą, że w relacji z<br/>uczącymi się czasami lepiej czegoś nie zauważyć.</li> </ol>                       |     |               |          |               |     |
| <b>13.</b> Świetnie dogaduję się z osobami, które uczę, zawsze razem znajdujemy sposób na rozwiązanie problemu.                                       | Ш   |               |          |               |     |
| 14. Czasami robię to, czego oczekują ode mnie uczący się,<br>pomimo tego, że nie do końca jest to zgodne z moimi<br>zasadami.                         |     |               |          |               | Ш   |
| <b>15.</b> Znam wiele sposobów na rozładowanie emocji w relacji z uczniem (np. dziesięć oddechów, chodzenie po sali), które hamują mój wybuch złości. |     | Ш             |          | Ш             |     |
| <b>16.</b> Mam wrażenie, że przemęczenie w pracy powoduje, że często zapadam na różnego rodzaju infekcje.   |     |               |          |               | Ш   |
| 17. Zdarza się, że w relacji z uczącym się reaguję złością.   |     |               |          |               |     |
| <ol> <li>Gdyby uczący się byli bardziej aktywni na zajęciach,<br/>pewnie i ja bardziej bym się starała/starał.</li> </ol>                             |     |               |          |               |     |
| <b>19.</b> Nawet w sytuacji stresu w pracy mam wrażenie, że działam efektywnie.   |     |               |          |               | Ш   |

| TWIERDZENIA   | tak | raczej<br>tak | nie wiem | raczej<br>nie | nie |
|---|-----|---------------|----------|---------------|-----|
| <ol><li>W pracy zdarza mi się godzić na coś, na co zupełnie nie<br/>mam ochoty.</li></ol>   |     |               |          |               |     |
| 21. Kiedy w pracy pojawia się duże napięcie, dostrzegam u siebie pewne mechaniczne zachowania (np. stukanie palcami o blat biurka, szybkie chodzenie po klasie, nerwowe machanie nogą itp.) | Ш   | Ш             |          |               |     |
| <b>22.</b> Mam wrażenie, że brakuje mi sił, by sprostać wszystkim obowiązkom, które stawiane są przed nauczycielem.   |     |               |          |               |     |
| <b>23.</b> Przemęczenie związane z pracą powoduje, że coraz częściej reaguję złością.   |     |               |          |               |     |
| <b>24.</b> Czasami w pracy nie podejmuję pewnych czynności, choć wiem, że powinnam/powinienem.  |     |               |          |               |     |
| <b>25.</b> W pracy zazwyczaj skutecznie realizuję cele, które przed sobą stawiam.   |     |               |          |               |     |
| <b>26.</b> W pracy mam wrażenie, że nie mogę robić tego, co chcę, ale to, co muszę.   |     |               |          |               |     |
| <ol> <li>Gdy stres jest zbyt duży, często działam w sposób<br/>bezcelowy.</li> </ol>  |     |               |          |               |     |
| <b>28.</b> Stres związany z pracą objawia się w moim ciele (np. poprzez ból).   |     |               |          |               |     |
| <b>29.</b> W relacji z niektórymi uczniami nie potrafię powstrzymać wybuchu złości.   |     |               |          |               |     |
| <b>30.</b> W relacji z uczącym się zdarza mi się przyjmować postawę bierną, bo nie mam siły wskrzesić w sobie dość energii do działania.  |     |               |          | Ш             | Ш   |

## Appendix 3: Cuestonario "La realidad de un educador"

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A bajo hay algunas frases que tratan de actividades profesionales de la gente que trabaja en la educación al respecto a la relación con el estudiante (una persona de cualquier edad) . Se necesita elegir a cual punto esas frases correspondan a su realidad.

| TE  | OREMAS   | si | mas<br>si | no<br>se | mas<br>no | no |
|-----|--|----|-----------|----------|-----------|----|
| 1.  | Trabajo eficazmente y puedo rápidamente encontrar soluciones para lidiar con problemas.  |    |           |          |           |    |
| 2.  | Podría trabajar mejor si no tuviera que lidiar con las limitaciones impuestos por los demás.   |    |           |          |           |    |
| 3.  | El trabajo de educador es muy estresante a veces tengo que hacer algo para distraerme y no explotar.   |    |           |          |           |    |
| 4.  | A veces la tensión en el trabajo es grande que mi cuerpo<br>no va a colaborar, por ejemplo tengo un dolor de cabeza<br>y no estoy capaz de trabajar. |    |           |          |           |    |
| 5.  | A veces cuando estoy trabajando con los estudiantes me pongo nervioso.   |    |           |          |           |    |
| 6.  | Me ocurre que trabajo con los estudiantes y me doy<br>cuenta que tengo hacer algo, pero no me queda fuerza<br>para hacerlo.                          |    |           |          |           |    |
| 7.  | Mi regla principal en el trabajo con los estudiantes es que todo se puedo resolver por una conversación calme.                                       |    |           |          |           |    |
| 8.  | En el papel de educador a veces se tiene que esforzarse y hacer cosas contra sus creencias personales.   |    |           |          |           |    |
| 9.  | C veces cuando tengo alguno problema para resolver me pasa posponerlo a la eternidad y estoy haciendo otras cosas.                                   |    |           |          |           |    |
| 10. | Me parce que los problemas que tengo que enfrentar al trabajo tienes consecuencias al respecto de mi salud.  |    |           |          |           |    |
| 11. | A veces estoy gritando a mis alumnos porque estoy harto.   |    |           |          |           |    |
| 12. | A veces pienso que es mejor para negar un problema con los estudiantes para que la situación esté calme.   |    |           |          |           |    |
| 13. | Me cae muy bien con los estudiantes y siempre podemos encontrar medidas para resolver nuestros problemas.  |    |           |          |           |    |
| 14. | A veces me ocurre actuar según las expectativas de los estudiantes aunque no estoy totalmente de acuerdo.  |    |           |          |           |    |
| 15. | Cuando enfrento a las situaciones difíciles con los estudiantes estoy capaz de relajarme (por ejemplo técnicas de respiración) para estar calme.     |    |           |          | Ш         |    |
| 16. | Me parece que el agotamiento del trabajo me causa estar enfermo frecuentemente.  |    |           |          |           |    |
| 17. | Me ocurre reaccionar con enfado a los estudiantes.   |    |           |          |           |    |
| 18. | Si los estudiantes fueran más activos durante las clases, seguramente yo trabajaría con más ganas.   |    |           |          |           |    |
| 19. | También en las situaciones del estrés me parce que puedo trabajar eficiente.   |    |           |          |           |    |
| 20. | Me ocurre en mi trabajo me poner de acuerdo a las cosas que no me gustan nada.   |    |           |          |           |    |

| TE  | OREMAS  | si | mas<br>si | no<br>se | mas<br>no | no |
|-----|---|----|-----------|----------|-----------|----|
| 21. | Cuando en mi trabajo hay mucha tensión me ocurre tener algunos tipos mecánicos de conducta, por ejemplo tocar el escritorio, andar en la clase, movimientos nerviosos de piernas. |    |           |          |           |    |
| 22. | Me parce que no tengo bastante fuerza para enfrentar a los deberes y obligaciones de mi papel como educador.  |    |           |          |           |    |
| 23. | El agotamiento en el trabajo causa que más frecuentemente me ocurre reaccionar con enfado.  |    |           |          |           |    |
| 24. | A veces en mi trabajo no hago algunas tareas aunque me doy cuento que debería hacerlo.  |    |           |          |           |    |
| 25. | En mi trabajo me ocurre realizar los objetivos que me pongo.  |    |           |          |           |    |
| 26. | Me parece en mi trabajo que no puedo hacer lo que quiero pero tengo que hacer lo que es obligatorio.  |    |           |          |           |    |
| 27. | Cuando el nivel del estrés es muy alto, me ocurre repetir algunas acciones aunque sean ineficientes.  |    |           |          |           |    |
| 28. | El estrés del trabajo a veces tiene consecuencias en mi cuerpo (por ejemplo dolor de cabeza).   |    |           |          |           |    |
| 29. | En relaciones con algunos estudiantes no puedo controlar mi explosión de enfado.  |    |           |          |           |    |
| 30. | En relaciones con los estudiantes me ocurre tener una posición pasiva porque no tengo energía para efectuar una acción.   |    |           |          |           |    |

### Appendix 4: Опитувальник «Реальність освітянина»

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Нижче містяться твердження щодо професійної діяльності людей, які займаються навчанням та освітою, і відносин з людиною, яка навчається. Визначте, будь ласка, наскільки вони є правдивими у вашому випадку. Відповіді просимо позначити значком X у відповідній рубриці таблички, вибравши **одну** з відповідей.

| TB  | ЕРДЖЕННЯ  | так | скоріше<br>так | не знаю | скоріше ні | ні |
|-----|---|-----|----------------|---------|------------|----|
| 1.  | Я успішно справляюся з проблемами на роботі,<br>швидко знаходячи рішення  |     |                |         |            |    |
| 2.  | Я, мабуть, працювала б / працював би краще, якби не довелося підпорядковуватися обмеженням з боку інших   |     |                |         |            |    |
| 3.  | Робота освітянина є нервовою – іноді мені<br>доводиться робити щось, щоб відвернути від неї свою<br>увагу і не вибухнути  |     |                |         |            |    |
| 4.  | Іноді напруга на роботі настільки велика, що моє тіло<br>відмовляється служити (наприклад, починає боліти<br>голова), і я вже нічого не здатна / здатен зробити |     |                |         |            |    |
| 5.  | Іноді в контактах з учнем у мене здають нерви   |     |                |         |            |    |
| 6.  | Трапляється, що в контактах з учнем я знаю, що я повинна / повинен щось зробити, але у мене просто на це немає сили   |     |                |         |            |    |
| 7.  | Я дію за правилом, що з учнем все можна владнати спокійною розмовою   |     |                |         |            |    |
| 8.  | У роботі освітянина іноді треба стиснути зуби і діяти<br>всупереч собі  |     |                |         |            |    |
| 9.  | Іноді, коли мені треба вирішити якусь проблему, я<br>безкінечно зволікаю і займаюся чимось іншим  |     |                |         |            |    |
| 10. | У мене складається враження, що проблеми, які мені доводиться вирішувати на роботі, впливають на моє здоров'я   |     |                |         |            |    |
| 11. | Іноді я кричу на учнів, бо інакше не можу впоратися   |     |                |         | [_]        |    |
| 12. | . Я іноді дію за правилом, що у стосунках з учнями іноді краще дечого не помічати   |     |                |         |            |    |
| 13. | Я прекрасно ладнаю з тими людьми, яких я навчаю, ми завжди разом знаходимо вирішення проблеми   |     |                |         |            |    |
| 14. | Я деколи роблю те, чого від мене очікують учні, попри<br>те, що це не до кінця відповідає моїм принципам  |     |                |         |            |    |
| 15. | Я вмію певними способами (наприклад, десять вдихів, крокування по аудиторії) розрядити емоції у стосунках з учнем, завдяки чому я стримую вибух злості          |     |                |         |            |    |
| 16. | Мені здається, що перевтома на роботі призводить до того, що я часто хворію на різноманітні інфекції  |     |                |         |            |    |
| 17. | Трапляється, що у стосунках з учнем я реагую злістю   |     |                |         |            |    |
| 18. | Якби учні були більш активними на заняттях, мабуть, і<br>я більш старалася б / старався б   |     |                |         |            |    |
| 19. | Навіть у стресовій ситуації на роботі, мені здається, я<br>дію ефективно  |     |                |         |            |    |

| TE  | <b>ВЕРДЖЕННЯ</b>   | так | скоріше<br>так | не знаю | скоріше ні | ні |
|-----|--|-----|----------------|---------|------------|----|
| 20. | На роботі трапляється, що я погоджуюся на те, чого зовсім не хочу  |     |                |         |            |    |
| 21. | Коли на роботі виникає велика напруга, я помічаю в собі машинальну поведінку (наприклад, постукування пальцями по поверхні столу, швидке ходіння по класу, нервове хитання ногою тощо) |     |                |         |            |    |
| 22. | Мені здається, що мені бракує сил, щоби впоратися з<br>усіма обов'язками, які ставляться переді мною як<br>учителем  |     |                |         |            |    |
| 23. | Перевтома, пов'язана з роботою, призводить до того,<br>що я все частіше реагую злістю  |     |                |         |            |    |
| 24. | Іноді на роботі я нічого не роблю, хоча знаю, що повинна / повинен   |     |                |         |            |    |
| 25. | На роботі я зазвичай успішно реалізую цілі, які ставлю перед собою   |     |                |         |            |    |
| 26. | На роботі мені здається, що я не можу робити того,<br>що хочу, а роблю те, що повинна  |     |                |         |            |    |
| 27. | Коли стрес занадто великий, я часто повторюю певні<br>дії, навіть якщо вони неефективні  |     |                |         |            |    |
| 28. | Стрес, пов'язаний із роботою, проявляється у моєму тілі (наприклад, через біль)  |     |                |         |            |    |
| 29. | У стосунках з деякими учнями я не здатна / не здатен<br>стримати вибуху злості   |     |                |         |            |    |
| 30. | У стосунках з учнями трапляється, що я займаю пасивну позицію, бо у мене немає сили відновити у собі достатньо енергії для дій   |     |                |         |            |    |